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THREAD on Vietnam's latest defense white paper. Before I offer some thoughts, please keep in mind this DWP, while "published," is only hardcopy at the moment. I'm lucky to have a scanned English copy available. I'm told the digital version might be posted by next week. @

This is first Vietnamese DWP in a decade, so a very big deal for Vietnam defense policy watchers. Naturally the first thing I did was to count the times "China" appeared in 2019 vs 2009. In 2019, by my count (again, this is scanned copy so I could be off), there are 8 instances.

In 2009, there were only 4 instances. I should note that I'm just counting the narrative, not Appendices. The 2009 DWP exclusively talked about "China" in a cooperative context. However, this DWP in 4 of 8 occurrences characterizes China as an adversary in the SCS. @

Been a fair amount of chatter about Vietnam adding a 4th "No" to "Three No's" defense policy--no alliances, no basing on its territory, & no aligning with a second country against a third. New "No" is "no using force or threatening to use force in international relations."

Interestingly, the term "Indo-Pacific" is mentioned. In speaking with knowledgable Vietnamese interlocutors, this is significant in that it clearly signals, to China, that Hanoi is ready to underwrite Washington's strategy, if needed. No Quad necessarily, just supportive overall.

"Indo-Pacific" is placed in category of "regional defense & security mechanisms." As I & others have written, Vietnam is feeling increasingly threatened by China in the SCS, so this signal makes sense.  $^{\mathfrak{G}}$ 

But hold on. According to DWP, "strategic rivalries btw major powers have become increasingly acute, sometimes turning the East Sea into a 'flash point,' potentially leading to conflict." In other words, US could be part of the problem. This should dampen US expectations a bit. &

DWP: "Depending on circumstances & specific conditions, Vietnam will consider developing necessary, appropriate defense & military relations with other countries..." Apparently a HUGE deal. Basically tacit nod to raising US-Vietnam ties to a strategic partnership. May happen.

Finally, for now, new data of interest. Vietnam has 16 strategic & 11 comprehensive partnerships. Special strategic relationships with Laos & Cambodia. Hanoi has defense ties with over 80 countries/orgs, 37 defense attache offices abroad, & 49 nations have attaches in Vietnam.

Vietnam's defense budget in 2018 was 2.36 percent of GDP, according to the DWP. It has hovered between 2.23 and 2.88 percent from 2010 to 2018. By 2030, Vietnam seeks "to build the VPA into a modern military." I welcome any thoughts/comments on this thread. Thanks! &

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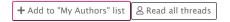


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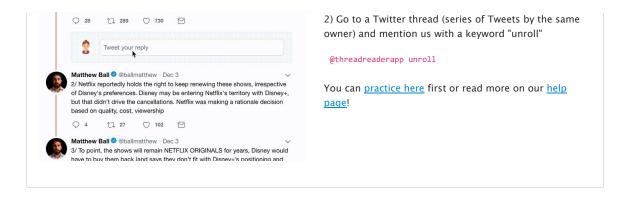


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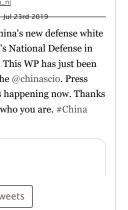
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